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Access Finance B.V.
ISIN US00434KAA97 and XS0807677496

Access Bank Plc announces an intention to refinance the 2017 Notes

Access Bank Plc (the "**Bank**") has announced that it expects, in September 2016, to commence refinancing of the existing senior unsecured U.S.\$350 million 7.25 per cent. notes due July 2017 (the "**2017 Notes**") issued by the Bank's wholly owned subsidiary, Access Finance B.V., a private company with limited liability organised under the laws of the Netherlands. The Bank is considering all options for this refinancing, including a potential exchange offer. The Bank's current expectation is that this refinancing, if commenced, would be for an uncapped amount, excluding U.S. holders.

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